



Behavioral Health Intake Form

This form must be completed before your first visit. This information is confidential and can only be shared with your medical and behavioral health treatment team.

Name _____ Date _____

Date of Birth _____ Primary Care Physician _____

What are the problem(s) for which you are seeking help? (Treatment Plan)

1. _____
2. _____
3. _____

What are your treatment goals? (Treatment Plan)

Past Psychiatric History:

Outpatient treatment () Yes () No Ever seen a counselor or therapist?

Reason (Diagnosis) Approximate Year About how many sessions total?

Psychiatric Hospitalization () Yes () No If yes, describe for what reason, when and where.

Reason (Diagnosis) Approximate Year

Trauma History:

Have you ever been traumatized and/or abused emotionally (psychologically), sexually, physically or neglected? () Yes () No Describe: _____

Family Psychiatric History:

Has anyone in your family been diagnosed or treated for mental illness? If so, who and for what?

Substance Use History:

Have you ever had an alcohol or drug use problem? () Yes () No

If yes, for which substances?

Please list the frequency of use in the past 6 months with drugs or alcohol? _____

Current Symptoms Checklist: (check for any symptoms present more days than not)

- | | | |
|--|--|--|
| <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Racing thoughts | <input type="checkbox"/> Excessive worry |
| <input type="checkbox"/> Unable to enjoy activities | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Anxiety attacks |
| <input type="checkbox"/> Insomnia/Waking Frequently | <input type="checkbox"/> Increase risky behavior | <input type="checkbox"/> Social avoidance |
| <input type="checkbox"/> Loss of interest | <input type="checkbox"/> Anger outbursts | <input type="checkbox"/> Hallucinations |
| <input type="checkbox"/> Concentration/forgetfulness | <input type="checkbox"/> Decrease need for sleep | <input type="checkbox"/> Suspiciousness |
| <input type="checkbox"/> Weight changes | <input type="checkbox"/> Excessive energy | <input type="checkbox"/> Suicidal thoughts |
| <input type="checkbox"/> Excessive guilt | <input type="checkbox"/> Increased irritability | <input type="checkbox"/> Homicidal thought |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Change in sex drive | <input type="checkbox"/> Social anxiety |
| <input type="checkbox"/> Change in sex drive | <input type="checkbox"/> Other _____ | |

Describe any Additional Concerning Symptoms _____

Past Psychiatric/ADHD Medications: If you have ever taken any of the following medications, or are currently taking, please indicate how long, how helpful they were/are and if there any side-effects.

- | | | |
|--|---|--|
| <input type="checkbox"/> Prozac (fluoxetine) | <input type="checkbox"/> Zoloft (sertraline) | <input type="checkbox"/> Elavil (amitriptyline) |
| <input type="checkbox"/> Paxil (paroxetine) | <input type="checkbox"/> Celexa (citalopram) | <input type="checkbox"/> Lexapro (escitalopram) |
| <input type="checkbox"/> Effexor (venlafaxine) | <input type="checkbox"/> Cymbalta (duloxetine) | <input type="checkbox"/> Wellbutrin (bupropion) |
| <input type="checkbox"/> Escalith (Lithium) | <input type="checkbox"/> Depakote (valproate) | <input type="checkbox"/> Seroquel (quetiapine) |
| <input type="checkbox"/> Zyprexa (olanzepine) | <input type="checkbox"/> Abilify (aripiprazole) | <input type="checkbox"/> Risperdal (risperidone) |
| <input type="checkbox"/> Desyrel (trazodone) | <input type="checkbox"/> Adderall (amphetamine) | <input type="checkbox"/> Ritalin (methylphenidate) |
| <input type="checkbox"/> Xanax (alprazolam) | <input type="checkbox"/> Ativan (lorazepam) | <input type="checkbox"/> Klonopin (clonazepam) |
| <input type="checkbox"/> Buspar (buspirone) | <input type="checkbox"/> Others _____ | |

Which medications worked best? _____

Any additional psychiatric medications? _____

Family Background and Childhood History:

Were you adopted? () Yes () No Where did you grow up? _____

List your siblings and their ages: _____

Did your parents' divorce? () Yes () No If so, how old were you when they divorced? _____

Describe your father and your relationship with him: _____

Describe your step-father and your relationship with him: _____

Describe your mother and your relationship with her: _____

Describe your step-mother and your relationship with her: _____

Any significant family dynamics you want to address in therapy? _____

Relationship History and Current Family:

Are you currently: () Married () Partnered () Divorced () Single () Widowed

If not married, are you currently in a relationship? () Yes () No If yes, how long? Is there relationship conflict you wish to address in therapy? _____

List everyone who currently lives with you: _____

Have you had any prior marriages? () Yes () No. If so, how many for how long? _____

Do you have children? () Yes () No If yes, list ages and gender: _____

Describe your relationship with your children: _____

Educational History:

Highest Grade Completed? _____ Were you a good student academically? _____

Did you attend college? _____ Where? _____ Major? _____

Occupational History:

Are you currently: () Working () Student () Unemployed () Disabled () Retired

How long in present position? _____

What is/was your occupation? _____

Have you ever served in the military? _____ If so, what branch and when? _____

Honorable discharge () Yes () No Other type discharge _____

Legal History:

Have you ever been arrested; what for/when? _____

Describe any pending legal problems? _____

Spiritual Life:

Do you belong to a particular religion or spiritual group? () Yes () No

If yes, what is the level of your involvement? _____

Medical Diagnoses, Developmental History

Please list any significant medical issues/concerns _____

Please list any medications you take for your physical health/conditions: _____

Please list any delays in developmental milestones, such as walking, talking, feeding, potty training that have been concerns in the past.

Social Functioning:

Do you have friends/supports or connections that are important in your life? What is the frequency of your contact and what sort of activities do you do together?

Personal Interests/Hobbies:

Do you have interests/hobbies/activities past or present that you have developed over time or wish to do more of?

